

DGAP Voting Rights Announcement: HeidelbergCement AG

Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

12.11.2018

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	HeidelbergCement AG
Street:	Berliner Straße 6
Postal code:	69120
City:	Heidelberg Germany
Legal Entity Identifier (LEI):	LZ2C6E0W5W7LQMX5ZI37

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Integration into Group structure

3. Details of person subject to the notification obligation

Legal entity: PH Vermögensverwaltung GmbH
City of registered office, country: Zossen, Germany

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Spohn Cement Beteiligungen GmbH

5. Date on which threshold was crossed or reached:

09 Nov 2018

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	25.53 %	1.17 %	26.70 %	198416477
Previous notification	n/a %	n/a %	n/a %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE0006047004	0	50655203	0 %	25.53 %
Total	50655203		25.53 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Re-transfer claim from securities lending	12.11.2018	n/a	900000	0.45 %
		Total	900000	0.45 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
European put-option	due date from 15.03.2019/expiry 20.03.2020 at the latest	n/a	Physical	1419544	0.72 %
			Total	1419544	0.72 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Ludwig Merckle	%	%	%
PH Vermögensverwaltung GmbH	%	%	%
UBH Holding GmbH	%	%	%
Piwa GmbH	%	%	%
VEM Beteiligungen GmbH	%	%	%
VEM Vermögensverwaltung GmbH	%	%	%
VEMOS 2 Holding GmbH	%	%	%
VEMOS 2 Beteiligungen GmbH	%	%	%
VEM Spohn GmbH	%	%	%
Spohn Cement Beteiligungen GmbH	25.53 %	%	26.70 %
Ludwig Merckle	%	%	%
PH Vermögensverwaltung GmbH	%	%	%
UBH Holding GmbH	%	%	%
UBH Spohn GmbH	%	%	%
Spohn Cement Beteiligungen GmbH	25.53 %	%	26.70 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

09 Nov 2018

12.11.2018 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

Archive at www.dgap.de

Language: English

Company: HeidelbergCement AG

Berliner Straße 6

69120 Heidelberg

Germany

Internet: www.heidelbergcement.com

End of News DGAP News Service

744127 12.11.2018